Isle of Wight Pension Fund Training Plan 2024/2025 - 2025/2026

	Q1 2024/2025		Q2 2024/2025		Q3 2024/2025		Q4 2024/2025		Q1 2025/2026	
	1 April 2024 - 30 June 2024		1 July 2024 - 30 September 2024		1 October 2024 - 31 December 2024		1 January 2025 - 31 March 2025		1 April 2025 - 30 June 2025	
		Pension Accounting & Auditing			Pension Services Procurement &	Investment Performance & Risk	Financial Markets & Product	Actuarial Methods, Standards &		Pension Accounting & Auditing
1 Core CIPFA requirement	Pension Administration (module 3)	Standards (module 4)	Pension Legislation (module 1)	(module 2)	Relationship Management (module 5)	Management (module 6)	Knowledge (module 7)	Practices (module 8)	Pension Administration (module 3)	Standards (module 4)
Outline of content	Providing a general understanding of best practice in pensions administration, together with Fund policies and discretionary powers, in line with CIPFA Knowledge & Skills Framework	Providing a general understanding of the Accounts and Audit Regulations and the role of internal and external audit, in line with CIPFA Knowledge & Skills Framework	the legislative framework as it applies to the LGPS, in line with CIPFA	Providing a general understanding of the LGPS governance structure and a "who's who" of scheme governance, in line with CIPFA Knowledge & Skills Framework	the public procurement requirement as they apply to the LGPS, in line with	the relationship between assets and liabilities, the Myners principles and	the risk and return characteristics of the main asset classes, the workings of the financial markets and available investment vehichles and the	formal valuation process (including	best practice in pensions administration, together with Fund policies and discretionary powers, in line with CIPFA Knowledge & Skills	Providing a general understanding of the Accounts and Audit Regulations and the role of internal and external audit, in line with CIPFA Knowledge & Skills Framework
Scheduled delivery date	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)	(either exact date or specified quarter)
Method of delivery	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)	LOLA training videos (primary) / face to face (only where required)
Delivered by	LOLA	LOLA	LOLA	LOLA	LOLA	LOLA	LOLA	LOLA	LOLA	LOLA
Committee	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Board	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
2 Business plan relevant	TPR - General Code of Practice	DLUHC consultation response - Levelling up and impact investing	Cyber Security	McCloud update	Responsible Investment	2025 Valuation - preparation training	TBD	TBD	TBD	TBD
Outline of content	Ensuring members understand the expectations set by TPR and the compliance levels of the IOW PF	Assessment of impact to IOW PF of DLUHC recent Investment consultation and future plans	Ensure the Committee and Pension Board are advised of this threat and what it means for the Fund	Ensuring members are up to date in understanding of the Fund's response to the McCloud judgement. Opportunity to enhance Committee administration knowledge	Ensure Committee and Board are presented with appropriate knowledge and skills on this area	Training session preparing Committee and Board with upcoming Valuation details and key milestones	TBD	TBO	TBD	ТВО
Scheduled delivery date	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc
Method of delivery	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar	Briefing notes/ webinar/video conference/face to face/meeting papers/training video/webinar
Delivered by	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc
Committee	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No
Board	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No
Current issues and ongoing	TCFD/TNFD (example)	Key LGPS current issue (2)	Key LGPS current issue (3)	Key LGPS current issue (4)	Key LGPS current issue (5)	Key LGPS current issue (6)	Key LGPS current issue (7)	Key LGPS current issue (8)	Key LGPS current issue (9)	Key LGPS current issue (10)
training		,	,	,	.,	, , , , , , , , , , , , , , , , , , , ,	,	, , , , , , , , , , , , , , , , , , , ,	.,	,
Outline of content	Ensure the Committee and Pension Board understand the LGPS requirements of TCFD/TNFD and what it means for the Fund	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Scheduled delivery date	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc	tbc
Method of delivery	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars	Briefing notes/ webinars
	video conference/face to face	video conference/face to face	video conference/face to face	video conference/face to face	video conference/face to face	video conference/face to face	video conference/face to face	video conference/face to face	video conference/face to face	video conference/face to face
	reading material training videos	reading material	reading material	reading material	reading material	reading material	reading material	reading material training videos	reading material	reading material
Delivered by	training videos tbc	training videos tbc	training videos tbc	training videos tbc	training videos tbc	training videos	training videos tbc	training videos tbc	training videos tbc	training videos tbc
Delivered by Committee	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No
Board	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No	Yes /No
DUALU	i es / NU	163/140	Tes/NO	TES / NO	ies/NO	163/NU	163/100	163/10	res /NO	ies / NO
4 Current issues and ongoing training	TPR toolkit Training videos Webinars Conferences		TPR toolkit Training videos Webinars Conferences		TPR toolkit Training videos Webinars Conferences		TPR toolkit Training videos Webinars Conferences		TPR toolkit Training videos Webinars Conferences	
Outline of content										
Scheduled delivery date	Throughout the year		Throughout the year		Throughout the year		Throughout the year		Throughout the year	
Method of delivery	As appropriate		As appropriate		As appropriate		As appropriate		As appropriate	
Delivered by	tbc Yes/No		tbc		tbc		tbc Voc/No		tbc Yes/No	
Committee			Yes/No		Yes/No		Yes/No Yes/No		Yes/No	
Board	Yes/No		Yes/No		Yes/No		Yes/No		Yes/No	